

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF MASSACHUSETTS

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In re

SECOND CHANCE BODY ARMOR, INC.,

Debtor.

Case No. HT 04-12515 [-jrh]

Chapter 11

(Jointly Administered)

THOMAS F. REILLY, as ATTORNEY GENERAL of
the Commonwealth of Massachusetts,

Plaintiff,

v.

SECOND CHANCE BODY ARMOR, INC.,
TOYOBO AMERICA, INC. and TOYOBO CO.
LTD.,

Defendant.

(Removed from the Suffolk Superior
Court; No. 03-5450)

C.A. No. _____

**CORPORATE DISCLOSURE STATEMENT
OF DEFENDANT TOYOBO CO. LTD.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, defendant Toyobo Co. Ltd.
hereby states that it has no corporate parents, and that no publicly held corporation owns 10% or more
of the stock of Toyobo Co. Ltd.

TOYOBO CO. LTD. and TOYOBO
AMERICA, INC.

By their attorneys,



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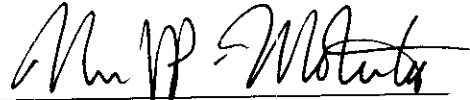
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CERTIFICATE OF SERVICE

I, Neil P. Motenko, hereby certify that on the 12th day of November, 2004, I caused a true and accurate copy of the within Disclosure Statement to be served by hand on each other party of record in the Removed Action.

A handwritten signature in black ink, appearing to read "Neil P. Motenko", written over a horizontal line.

Neil P. Motenko

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